

Introducing Zurich Private Wealth Group



Part of Zurich Insurance Group

- Over 150 years of insurance experience¹
- One of the world's largest insurance groups, headquartered in Zurich, Switzerland
- 55,000 employees in more than 210 countries and territories
- Zurich Insurance Company Ltd. financial strength ratings:²
 - A.M. Best: A+/stable
 - Standard & Poor: AA/stable
 - Moody's: Aa3/positive

Zurich Private Wealth Group

- Targeting U.S. high net worth individuals, business owners and family office groups
- Estate planning, business insurance and tax-effective accumulation planning
- Zurich American Life Insurance Company financial strength ratings:³
 - A.M. Best: A+/stable
 - Standard & Poor: AA/stable

Our unique market proposition

- Private placement variable insurance products designed to meet the needs of high net worth individuals and families:
 - Private Placement Variable Annuity
 - Private Placement Variable Universal Life
- Robust lineup of both alternative and traditional investment strategies
- Up to \$20M per life via an auto-bind reinsurance arrangement
- Access to multiple reinsurance companies on a facultative basis⁴
- Highly competitive traditional Life products
- Innovative annuity order entry platform coupled with extensive data transfer capabilities

For persons that are Qualified Purchasers and Accredited Investors only.
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1. Zurich Insurance Company does not offer products for sale in the United States.
2. Ratings as of April 19, 2023. A.M. Best's, Standard & Poor's and Moody's ratings are under continuous review and subject to change and/or affirmation. For the latest Best's, S&P and Moody's ratings visit www.zurich.com. For more complete financial information about the Zurich Insurance Group Ltd and ratings for Zurich Insurance Company Ltd, access www.zurich.com.
3. Ratings as of April 19, 2023. A.M. Best's and Standard & Poor's ratings are under continuous review and subject to change and/or affirmation. For the latest Best's and Poor's ratings visit www.zurichna.com. The ratings represent the overall financial status of the individual member companies of Zurich in North America, including Zurich American Insurance Company, and are not a recommendation of the specific policy provisions, rates or practices of each issuing insurance company.
4. Certain age and sub-standard restrictions apply.

Zurich

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Insurance coverages underwritten by Zurich American Life Insurance Company, an Illinois domestic stock life insurance company located at its registered home address of 1299 Zurich Way, Schaumburg, IL 60196). Certain coverages may not be available in all states and policy provisions may vary by state.

Securities are distributed by one or more registered broker-dealers.

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